

EXHIBIT A

From: [Daniel M. Stolz](#)
To: [Saul Burian](#); [Tom Hedus](#)
Cc: [Beville, Sunni P.](#); [Molton, David J.](#); [Melanie L. Cyganowski \(mcyganowski@oshr.com\)](#)
Subject: FW: LTL - Houlihan
Date: Tuesday, November 28, 2023 1:09:43 PM
Attachments: [image001.png](#)

This message is from an external sender.



Daniel M. Stolz, Esq.
110 Allen Rd., Suite 304, Basking Ridge, NJ 07920
Tel: 973.230.2095 | Fax: 973.533.1112
[Vcard](#) | [Bio](#) | [Website](#)

From: Burian, Saul <SBurian@HL.com>
Sent: Thursday, November 9, 2023 12:49 PM
To: Daniel M. Stolz <DStolz@genovaburns.com>
Cc: Odusanya, Tope <TOdusanya@HL.com>; Pacelli, Joseph F. <JPacelli@wmd-law.com>; Lawlor, James <JLawlor@wmd-law.com>
Subject: Re: LTL - Houlihan

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Dan,

Please replace my personal email with my work email. Not sure how that got into these chains. Probably my fault at some point. I don't check my personal email for long periods of time during the day.

The \$1.75mm award is NET of all credits. We have made that clear from day one — we have made that clear in every filing. The TCC was focused on how much more we are getting, not on a gross calculation. And, in all communications with the court, we focused on the reasonableness of the net amount.

So, no more credits or reductions. We are entitled to the amount that the court ordered. \$1.75mm net discretionary fee plus the monthlies and the expenses.

Sure, we can send another invoice, it will say the same as my email — it will have the monthlies, it will have the expenses and it will have a line that says "Net Discretionary Fee."

It will add up to the amount included in the court ruling and in the form of order that you kindly prepared.

Thanks.

Saul E. Burian
Managing Director
HOULIHAN LOKEY
212-497-4245 (office)
914-391-6094 (mobile)

On Nov 9, 2023, at 12:23 PM, Daniel M. Stolz <DStolz@genovaburns.com> wrote:

Can you answer the questions below. Please copy counsel
copied above

Daniel M. Stolz, Esq.

110 Allen Rd., Suite 304, Basking Ridge, NJ 07920

Tel: 973.230.2095 | Fax: 973.533.1112

[Vcard](#) | [Bio](#) | [Website](#)

From: Joseph F. Pacelli <JPacelli@WMD-LAW.com>

Sent: Thursday, November 9, 2023 12:22 PM

To: Daniel M. Stolz <DStolz@genovaburns.com>

Cc: James Lawlor <JLawlor@WMD-LAW.com>

Subject: LTL - Houlihan

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Dan,

As per our discussion, does the Houlihan Discretionary Fee include the 50% credit against monthly fee statement amounts or will it be reduced after the amount is awarded in accordance with the footnote in Houlihan's fee application (see below for your convenience)?

"In the event that a Discretionary Fee is paid, 50% of the Monthly Fees received by Houlihan Lokey and approved by the final order of the Bankruptcy Court shall be credited against the Discretionary Fee (as defined in the Agreement) to which Houlihan

Lokey becomes entitled hereunder (it being understood and agreed that no Monthly Fee shall be credited more than once), except that, in no event, shall such Discretionary Fee be reduced below zero”

Additionally, will Houlihan be submitting a revised invoice that includes the calculation?

Regards,

Joe

Joseph F. Pacelli
Wollmuth Maher & Deutsch LLP
500 Fifth Avenue
New York, New York 10110
Tel: 212-382-3300
Fax: 212-382-0050
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